

THE CAYENNE TRUST PLC

RESULT OF MEETINGS

25 April 2007

Further to the announcement by The Cayenne Trust plc on 30 March 2007 relating to its proposal to seek shareholder approval for cancellation of the Capital Redemption Reserve, amendment to the Articles of Association and renewal of Share buyback authority, the Board announces that the resolutions put to the Extraordinary General Meeting and CULS Holder Meeting today were duly passed.

The Company will accordingly file a petition at Court to seek confirmation for the Cancellation. Subject to this confirmation being received, the cancellation of the Capital Redemption Reserve is expected to become effective on or around 18 May 2007.

Voting on the extraordinary resolution put to the CULS Holder Meeting was conducted by a poll in which 100% of the votes cast were voted in favour of the resolution. The results of the poll can be viewed on the Company's website at www.thecayennetrust.com

Enquiries

Phoenix Administration Services Limited
Company Secretary
Tel: 01245 398 950

Notes

Capitalised terms used in this announcement shall, unless the context otherwise requires, bear the meanings given to them in the shareholder circular issued by The Cayenne Trust plc dated 30 March 2007.