

**THE CAYENNE TRUST PLC** (“Company”)

Notice of Extraordinary General Meeting and CULS holder meeting.

Circulars relating to a proposed cancellation of the Company’s capital redemption reserve, amendment to the Company’s Articles of Association, and renewal of share buyback authority will be posted to Shareholders and holders of 3.25% Convertible Unsecured Loan Stock (“CULS”) today. An EGM has been convened for 9.30 am on Wednesday 25 April 2007 at The Crowne Plaza Hotel, 45-51 Buckingham Gate, London SW1E 6AF and a CULS holder meeting has been convened for 9.35 am (or as soon thereafter as the EGM is concluded) on the same day at the same location.

Copies of the circulars, together with a copy of the Articles of Association of the Company as proposed to be amended, have been submitted to the UK Listing Authority and will shortly be available for inspection at the UK Listing Authority’s Document Viewing Facility which is situated at:

Financial Services Authority  
25 The North Colonnade  
Canary Wharf  
London E14 5HS  
Tel: 020 7066 1000

Enquiries:  
Phoenix Administration Services Limited  
Company Secretary  
Tel: 01245 398 950

30 March 2007