

THE CAYENNE TRUST PLC

Allotment of Ordinary Shares

The Cayenne Trust plc ("Company") announces that on 2 February 2011 the Directors allotted 33,927 Ordinary Shares of 25p each in the capital of the Company in connection with elections by holders of the Company's 3.25% Convertible Unsecured Loan Stock 2011/2016 ("CULS") to convert £46,477 nominal of CULS. The allotment is to be satisfied by re-issue of Ordinary Shares held in treasury by the Company.

As a result of this allotment the Ordinary Shares in issue and Total Voting Rights attaching thereto are as follows:

Ordinary Shares in issue	43,602,910
Ordinary Shares held in treasury	34,175
Total Voting Rights currently exercisable	43,568,735

Phoenix Administration Services Limited - Secretary

3 February 2011